



Brad Davis <bradd@pensionpractitioner.com>

Leavers & Joiners - Universal Group EPF

2 messages

Mark Soper <Mark@kentsoper.co.uk>

22 September 2016 at 11:31

To: Stacy Lunnon <stacyl@pensionpractitioner.com>

Cc: Brad Davis <bradd@pensionpractitioner.com>

Hi Stacy

1. Please find attached 2 deeds of removal of Trustee as Malthouse & Witte have left employment and Malthouse has exited the Scheme And a transfer value has been paid out.
2. Please note Melissa Holland and Kimberley Lombard are joining the SSAS w.e.f. 1 September 2016 – please confirm your requirements to ad these two members.

Thanks

Mark

Mark Soper A.C.I.I.

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3 attachments



Deed.Add.Holland&Lombard.pdf

884K



Deed.remove.Malthouse.pdf

806K



Deed.remove.Witte.pdf

845K

Brad Davis <bradd@pensionpractitioner.com>
To: Mark Soper <Mark@kentsoper.co.uk>
Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>

23 September 2016 at 00:42

Hi Mark,

Thank you for these.

We will require the dates of birth and the National Insurance Numbers for the two new Members.

We will also require their ID - copy Passport and two forms of proof of address - Driving Licence/Bank Statement/Utility Bill (last three months).

Many thanks

Kind regards

Brad

[Quoted text hidden]

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