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## Beneficiaries

1 message

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**Gavin** <gavinm@pensionpractitioner.com>

5 June 2018 at 15:25

To: Paul Turtle <turtlepaul@outlook.com>

Cc: Emily McAlister <emilym@pensionpractitioner.com>

Dear Paul,

Many thanks for your email and my apologies for the delay with my reply.

The pension drawdown can be passed to Chandra on a second death basis, with continuing instalments as a widow's pension and this can be effected by resolution. On her death, the balance of funds remain the property of the surviving trustees i.e. your children.

We can put in a second resolution that on death of the last survivor your wishes would be for any assets to be distributed to bloodline members, this would be reflected in a scheme rule amendment whereby any beneficiaries need to be blood line relatives.

Your daughters can either take the money out of the fund, or they can be paid benefits from the fund for their retirement ages and can also contribute into the scheme as well, plus transfer in any pensions built up from previous employers. This would be left open to enable them to decide the best course of action at that time.

Please let me know if you would like to chat through the above.

Regards

Gavin

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