

13th November 2019

Dear Gavin,

Here are the details you will need to complete tax returns for the year to 5th April 2019.

Please contact me if more information is required and confirm receipt of this email.

Kind regards

Paul Turtle

Administrator Trustee
Turtle Family Pension Fund
Penn Lodge, 1 Hanley Terrace, Malvern WR14 4PF
07801 108068 / 01684 560412
Turtle Family Pension Fund

Valuation and statements for the end of year April 2019.

Pension bank statement for the 12 month period	£ 18,967.65
NatWest XL spreadsheet EOY 2019	

NatWest Instant Saver	not used	£ 205.89
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Fidelity valuation tracking as at 05 April 2019	£ 167,083.92
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Best Invest valuation statement as at 31 st March 19	£ 6,935.51
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Saxo valuation as at 05 April 2019	£33,455.25
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Property valuation	
19 Liongate	£325,600
2 Rugby Park	£250,000

AJ Bell	Not used for period	£00
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Total as per 5 th April 2019	£802,248.22
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attached :

NatWest current acc pdf statement April 2019
NatWest XL spreadsheet EOY 2019
NatWest Instant Saver April 2019
Fidelity XL EOY 2019
Best Invest XL EOY 2019
Saxo EOY 2019