



Emily McAlister <emilym@pensionpractitioner.com>

pension statement of affairs

2 messages

Geoff Turner <geoff@werrington.me.uk>
To: Emily McAlister <emilym@pensionpractitioner.com>

17 August 2020 at 11:48

Emily

I hope you are keeping well during these difficult times.

I am attaching our pension fund statement of affairs at 5th April 2020.

There have been no tax free drawings this year and the money we have drawn, £74,500 in total, will be entered as taxable income on our tax returns for the year to 5th April 2020.

All the best

Geoff Turner

**PENSION STATEMENT OF AFFAIRS 2020.xls**
33K

Emily McAlister <emilym@pensionpractitioner.com>
To: Geoff Turner <geoff@werrington.me.uk>

18 August 2020 at 15:17

Hi Geoff,

I am good, thank you. I hope you are too.

Thank you for your email and the information you have provided.

If there is anything I can help with, please let me know.

Kind regards

Emily

[Quoted text hidden]

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Kind Regards

Emily McAlister
Administrator

Please note our new administration and post processing centre:

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Pentrebach
Merthyr Tydfil
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