



Georgina Stuliglowa <georginas@pensionpractitioner.com>

Trimix Scheme

Adrian Shakespeare <adrian@stratfordcollins.co.uk>

25 January 2019 at 14:35

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Hi Georgina,

Apologies, details as follows:-

Loan 1

Borrower	Allen Property Ltd (Unconnected 3 rd Party Loan)
Amount	£21,850
Rate	0.834% simple per month
Term	12 months
Start Date	22/06/2017
Repayment Type	Interest Only Roll Up
Loan Type	Secured 3 Stockbury House
Outstanding Balance at 05/04/18	£23,386.81

I believe that was the only investment done.

Have we got any further with HMRC and the final Clerical Medical Transfer or is there anything outstanding from me or the client?

Regards

Many Thanks

Adrian Shakespeare Dip PFS, Certs CII (MP & ER)
Managing Director

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From: Georgina Stuliglowa [mailto:georginas@pensionpractitioner.com]

Sent: 25 January 2019 12:36

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