Second Sight CL Limited 11 Ludgate Broadway, London, EC4V 6DR Registration Number: 01959248

Robert Goddard LLP Aldrich House Vicarage Farm Road Peterborough PE1 5TP

Date: 29/03/2018

Dear Sirs,

We have noted that Robert Goddard LLP has agreed to make a transfer of property for monies worth £186,810 on 29 March 2018 following a promise for a payment to the Directors Loan Account.

This letter should be accepted as confirmation that we have recorded this payment as a debt due to the Directors Loan Account in accordance with an Agreement dated 29 March 2018.

We accept settlement of this debt in the form of an in-specie payment represented by the freehold properties at 6-8 Bridge Street, Wisbech, Cambridgeshire, PE13 1AF.

We have noted that this payment to the Company represents full and final settlement of the debt due to the Directors.

Our solicitor, Carla Goodyear of Fraser Dawbarns LLP will instruct a registration of interest in title at the Land Registry.

Yours faithfully

Director