

Pension Practitioner

→ RECOMMENDED BY DARREN
HAWLEY @ GSI WEALTH MAN,
URGENT SSAS SETUP REQUIRED - CALL DARREN TO

SET UP QUESTIONNAIRE

DISCUSS.

Many thanks,

Name of Scheme:

TOOKMAN SSAS

Name of Company/Employer
creating the Scheme:

ROBERT GODDARD LTD.

Serving Address for Scheme
Correspondence:

6-8 BRIDGE STREET

WISBECH

PE13 1AF.

Telephone Number:

01945 583943 / 07736678888.

Contact Name:

OLIVER TOOKMAN

Email Address:

oliver@robertgoddard.co.uk.

Please provide details of your
Company/Business's accountant

Name of Accountant:

BULLEY DAVEY - FAO: MITCHELL
BURDEN

Address:

9/10 THE CRESCENT

WISBECH

PE13 1EH.

Telephone Number:

01945 464711.

Contact Name:

MITCHELL BURDEN

Please provide details of your
Financial Advisor

Name of Financial Advisor:

DARREN HAWLEY

Address:

GSI WEALTH MANAGEMENT LTD.

1 CHURCHILL COURT

HORTONS WAY, WESTERHAM, KENT
TN16 1BT.

Telephone Number:

01959 561500.

Contact Name:

DARREN HAWLEY.

Trustees

Name of Trustee 1:

PAUL TOOKMAN

Date of Birth:

05/03/1958.

National Insurance Number:

Home Address:

15 SHEPHERDS ROAD

WATFORD

WD18 7HU.

Is this Trustee also a Member?

Y/N

Name of Trustee 2:

~~ANNEKE~~ ANNA TOOKMAN

Date of Birth:

29/04/1960.

National Insurance Number:

Home Address:

15 SHEPHERDS ROAD

WATFORD

WD18 7HU

Is this Trustee also a Member?

☒ Y/N

Name of Trustee 3:

Date of Birth:

National Insurance Number:

Home Address:

Is this Trustee also a Member?

Y/N

Name of Trustee 4:

Date of Birth:

National Insurance Number:

Home Address:

Is this Trustee also a Member?

Y/N

Name of Trustee 5:

Date of Birth:

National Insurance Number:

Home Address:

Is this Trustee also a Member?

Y/N

Register with Pensions Regulator: Y/N (Pension Practitioner .Com to complete)

Administration Team Requirements: _____

Please return this form to:

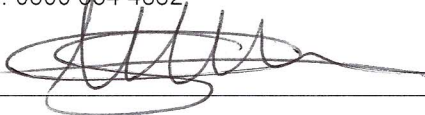
info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited
Daws House
33-35 Daws Lane
London
NW7 4SD

Fax: 020 8711 2522
Phone: 0800 634 4862

Signed:



Date:

29/12/2010