



Veronica Walkman <veronica@retirement.capital>

Fwd: Tookman SSAS

Emily McAlister <emily@retirement.capital>
To: Veronica Walkman <veronica@retirement.capital>

14 October 2021 at 10:53

----- Forwarded message -----

From: **Oliver Tookman** <oliver@aldrichgroup.co.uk>
Date: Wed, 13 Oct 2021 at 20:10
Subject: Re: Tookman SSAS
To: Emily McAlister <emily@retirement.capital>

Thanks Emily.

No changes to anything!

Thanks,

Oliver.

From: Emily McAlister <emily@retirement.capital>
Sent: Wednesday, October 13, 2021 3:32:57 PM
To: Oliver Tookman <oliver@aldrichgroup.co.uk>
Subject: Re: Tookman SSAS

Hi Oliver,

Sorry.. if there are any changes with cash at bank, please send me statements.

Thank you
Emily

On Wed, 13 Oct 2021 at 16:31, Emily McAlister <emily@retirement.capital> wrote:
Hi Oliver,

The scheme holds 2 properties. We only require the property valuations please.

Thanks
Emily

On Mon, 11 Oct 2021 at 17:14, Oliver Tookman <oliver@aldrichgroup.co.uk> wrote:

Thanks Emily.

Can you please remind me what assets the scheme currently holds?

Thanks,

Oliver.

From: Emily McAlister <emily@retirement.capital>
Sent: 11 October 2021 15:11

To: Oliver Tookman <oliver@aldrichgroup.co.uk>
Subject: Tookman SSAS

Dear Trustees,

We require valuations of the scheme's assets as at 05 April 2020 so that we can complete the reporting requirements to HMRC.

Please can you provide us with as much information as possible, for the period 06 April 2019 through to 05 April 2020.

I look forward to hearing from you.

Thank you

Emily



Web: <https://retirement.capital>

Phone: 0330 311 0088

Email: emily@retirement.capital

Data Processing Centre

Retirement.Capital

Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.



OLIVER TOOKMAN
CEO / ALDRICH GROUP LTD

A: Aldrich House, Funthams Lane, Peterborough, PE7 2PB

P: 01733 942 806 **M:** 07736 67 88 88

The company accepts no liability for the content of this email, or for the consequences of any actions taken on the basis of the information provided, unless that information is subsequently confirmed in writing. If you are not the intended recipient you are notified that disclosing, copying, distributing or taking any action in reliance on the contents of this information is strictly prohibited.

--

Retirement .Capital



Web: <https://retirement.capital>
Phone: 0330 311 0088
Email: emily@retirement.capital

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.

--

Retirement .Capital



Web: <https://retirement.capital>
Phone: 0330 311 0088
Email: emily@retirement.capital

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.



OLIVER TOOKMAN
CEO / ALDRICH GROUP LTD

A: Aldrich House, Funthams Lane, Peterborough, PE7 2PB

P: 01733 942 806 **M:** 07736 67 88 88

The company accepts no liability for the content of this email, or for the consequences of any actions taken on the basis of the information provided, unless that information is subsequently confirmed in writing. If you are not the intended recipient you are notified that disclosing, copying, distributing or taking any action in reliance on the contents of this information is strictly prohibited.

--

Retirement
.Capital



Web. <https://retirement.capital>
Phone: 0330 311 0088
Email: emily@retirement.capital

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.