

## HL Pension Transfer out request - 3042238 Jacinta Yin - The Yin Family SSAS

To sipp@hl.co.uk Copy jacintayinproperty@gmail.com Blind copy lisa@retirement.capital

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Dear Pension Transfer team

Client name: **Jacinta Yin**

Client Number **3042238**

Please find attached a completed application from Jacinta Yin to transfer her pension out, into a SSAS called "The Yin Family SSAS" together with the below listed documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement Oct, Nov & Dec 2023
11. 3 months Payslips Oct, Nov & Dec 2023
12. Authority Letter
13. SSAS Metro Statement
14. SSAS Metro Bank account details
15. Members Guide
16. Cover letter

I would be most grateful if you may process Jacinta Yin's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards  
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

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Company Number: 12409200

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- 01. Completed HL SIPP-Transfer-Out-Form - Jacinta Yin.pdf (3 MB)

- 02. Trust Deed.pdf (487 KB)
- 03. Scheme Rules.pdf (183 KB)
- 04. HMRC Registration.pdf (1 MB)
- 05. HMRC Screenshot 16 Jan 2024 The Yin Family SSAS - Managing pension schemes - GOV.UK.pdf (256 KB)
- 06. TPR registration\_The Yin Family SSAS.pdf (98 KB)
- 07. ICO Registration Certificate - ZB645509.pdf (251 KB)
- 08. Company Contributions letter - Jacinta Yin.pdf (2 MB)
- 09. Company employment letter - Jacinta Yin.pdf (520 KB)
- 10. Personal Bank Statement Oct, Nov & Dec 2023.pdf (8 MB)
- 11. Payslips Oct nov dec 2023.pdf (64 KB)
- 12. Authority letter - HL- Jacinta Yin.pdf (519 KB)
- 13. Metro Statement The Yin Family SSAS.pdf (71 KB)
- 14. Metro THE YIN FAMILY SSAS.pdf (891 KB)
- 15. Member Guide.pdf (754 KB)
- 00. Transfer Cover Letter - Jacinta Yin.pdf (275 KB)