

Director David Nicklin Cert PFS Cert CII (MP)

Company Number: 12409200

Hargreaves Lansdown, 1 College Square South, Anchor Road, Bristol, BS1 5HL

18th January 2024

Client name: Jacinta Yin

Pension Company Policy/Client Number 3042238

To Whom it may concern,

Please find enclosed a completed application from Jacinta Yin to transfer her pension out, into a SSAS called "The Yin Family SSAS" together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot
- 6. TPR Registration Certificate
- 7. ICO Certificate
- 8. Company Contribution Schedule
- 9. Company Employment Letter
- 10. Personal Bank Statement Oct, Nov & Dec 2023
- 11. 3 months Payslips Oct, Nov & Dec 2023
- 12. Authority Letter
- 13. SSAS Metro Statement
- 14. SSAS Metro Bank account details
- 15. Members Guide

I would be most grateful if you may process Jacinta Yin's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839