



Esther S <esther@pensionpractitioner.com>

Fwd: The Wisdom Pension Fund - 13 South Road Haywards Heath RH16 4LE

1 message

Pension Practitioner <info@pensionpractitioner.com>

8 March 2018 at 15:50

To: Stacy Lunnon <stacyl@pensionpractitioner.com>, Esther S <esther@pensionpractitioner.com>

Hi Stacy,

I just saw this in the PP info email. I will look into if I get a mo.

Thanks
Esther

----- Forwarded message -----

From: **Olga Rodionova** <olga.rodionova@twmsolicitors.com>

Date: 6 March 2018 at 18:05

Subject: The Wisdom Pension Fund - 13 South Road Haywards Heath RH16 4LE

To: "info@pensionpractitioner.com" <info@pensionpractitioner.com>

Cc: GSI <financialservices@gsigroup.co.uk>, Nick Wisdom <nicwis@aol.com>

Dear Sir or Madam,

We act for Nicholas Wisdom and Kim Alexandra Wisdom, whom we understand to be the current trustees of The Wisdom Pension Fund, in relation to a 15 year lease by them of the above commercial property to Enlots Limited. We currently await approval of the issued draft lease from the tenant's solicitor following which the lease will be ready for completion.

We have been in contact with GSI Wealth Management Ltd (who look after the interests of Mr & Mrs Wisdom) but we need your assistance with the below enquiry.

We attach a copy of the Land Registry entries for the property and draw your specific attention to entry 3 of the Proprietorship Register.

To enable the lease to be granted and registered at the Land Registry a certificate from us will be necessary to satisfy this restriction.

We have received from GSI Wealth Management Ltd a copy of the attached Trust Deed dated 23.11.2007 which is incomplete. The deed records that the previous rules in a trust deed dated 15 January 1998 ceased to have effect and mentions a new set of rules but these are not contained within the attached copy of the deed.

Please confirm if the Trust Deed dated 23.11.2007 and the rules it mentions (please provide a full copy of this deed with the rules) still govern the pension scheme and if so, whether the proposed lease is in accordance with such rules, so that we in turn can give the required certificate to the Land Registry.

Please let us know if you require any further details and if you have any other requirements in relation to the proposed lease.

We thank you in advance for your assistance and look forward to hearing from you at the earliest opportunity.

Yours faithfully,

TWM Solicitors LLP

Olga Rodionova
Senior Associate - Commercial Property Department
TWM Solicitors LLP



Direct: 01483 752774
Office: 01483 752700
Fax: 01483 752899
DX: 2408 Guildford 1

TWM Solicitors LLP. 65 Woodbridge Road, Guildford, Surrey GU1 4RD
www.twmsolicitors.com

Important security alert:

Please note that our client account bank details have not changed in very many years, and are not scheduled to change. If you are a client you will find our bank account details in our terms of business. If you receive any communication purporting to come from us asking for funds to be transferred to another account, please contact us at once and on no account action the request.



www.twmsolicitors.com

Save money, energy and the environment - do you need to print this email?

This message is confidential and may be covered by legal professional privilege. If you have received this message in error please delete it and notify the sender immediately by contacting our switchboard on 01483 752700; you should not retain the message or disclose its contents to anyone. TWM Solicitors LLP may monitor email communications in accordance with applicable law and regulations. We do not accept service by email. We try to ensure that our communications are free of viruses but do not accept responsibility for any loss or damage that viruses may cause.

TWM Solicitors LLP is a Limited Liability Partnership registered in England and Wales with registered number OC304375. It is authorised and regulated by the Solicitors' Regulation Authority of England and Wales whose rules can be accessed via www.sra.org.uk/solicitors/code-of-conduct. We use the word 'partner' to refer to a member of the LLP, or an employee or consultant who is a lawyer with equivalent standing and qualifications. A list of Members is open to inspection at the registered office, 65 Woodbridge Road, Guildford, GU1 4RD. TWM Solicitors LLP has other offices in Cranleigh, Epsom, Fulham, Leatherhead, Mayfair, Reigate and Wimbledon.

VAT number 733776508

--

Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

T: 0800 634 4862
F: 020 8711 2522

UK Reg Co No: 6028668
HMRC Practitioner Reg: 00005886

2 attachments



OfficialCopyofRegister-EDOCREGISTRATION-WSX223158.pdf

87K



Trust Deed dated 23 November 2007.pdf

1018K