

Benefit Crystallisation Form

Please complete this form for provision of the Lifetime Allowance Certificate

Scheme Name

The Wisdom Pension Fund

Your Name

Kim

First

Wisdom

Last

1. What is the value of this Benefit Crystallisation

84022.64

GBP

The crystallisation is the amount of funds used in this transaction to pay out benefits. This figure is provided by the Scheme Administrator.

2. Previous Crystallisations

☐ Yes

☒ No

Check Yes, if this is your first crystallisation event since 5 April 2006. Check No, if you have crystallised benefits from this or any other pension scheme since 5 April 2006.

3. If you checked Yes to the question 2, what date did you last crystallise benefits.



dd-MMM-yyyy

Crystallise benefits means the last date that you took benefits from a pension scheme and were required to fulfil a benefit crystallisation event.

4. If you checked Yes to question 2, what was the percentage of the lifetime allowance remaining.

Your scheme administrator is required to provide you with a lifetime allowance certificate, which shows the available remaining lifetime allowance once the benefits have been paid from that scheme.

Additional Information

Please add any additional information here in connection with this form.

Agreement and Confirmation

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I confirm the information provided is correct to the best of my knowledge.