

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: The White Pension Fund

Member Name: Michael Keith White

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £7,804.86
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

~~Yes~~

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: March 2016

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

Signed:

Date: April 2020

Lifetime Allowance Certificate

Scheme Name: The White Pension Fund

Member Name: Michael Keith White

Does any of the following protections apply?

Enhanced Protection	<input checked="" type="checkbox"/> / N
Primary Protection	<input checked="" type="checkbox"/> / N
Fixed Protection 2012	<input checked="" type="checkbox"/> / N
Fixed Protection 2014	<input checked="" type="checkbox"/> / N
Individual Protection 2014	<input checked="" type="checkbox"/> / N
Fixed Protection 2016	<input checked="" type="checkbox"/> / N
Individual Protection 2016	<input checked="" type="checkbox"/> / N

Rate of lifetime allowance at the time of BCE:

£1,073,100

Percentage of lifetime allowance remaining before this BCE:

62.506%

Percentage of lifetime allowance under this BCE:

2.909%

Percentage of lifetime allowance after this BCE:

59.597%

Date of BCE:

April 2020

Amount of BCE used:

£31,219.44

Signed: *E. McAlister*

For Scheme Administrator

Date: April 2020