



Emily McAlister <emily@retirement.capital>

Tierney Family Trust

2 messages

Julia Richards <julia.richards@aspect8.co.uk>
 To: Emily McAlister <emily@retirement.capital>
 Cc: Lauren Thompson <lauren.thompson@aspect8.co.uk>

22 July 2021 at 16:1

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Hi Emily,

I have spoken to Fusion and unfortunately they don't accept digital signatures for Trusts, but it doesn't have to be an original copy of the signature, so each trustee can sign a separate page and they will accept an email/scan/photo version.

I have attached the form that you need - this is encrypted for security, so you just need to click on the link above to open and download it.

If you manage to get the signatures together while I am off next week, I have copied both my admin support into this email so one of them can forward it on to Fusion for me.

I have also set out below every transaction that has gone to the Handlesbanken account.

If you need anything else please do come back to me.

Kind regards,

Julia

Date	Type	Narrative	Notes	Currency	Amount
14-Jul-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-6000
28-Jun-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-135000
14-Jun-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-6000
17-May-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-6000
16-Apr-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
12-Mar-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
12-Feb-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
15-Jan-21	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
14-Dec-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
13-Nov-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
14-Oct-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
14-Sep-20	Cash	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000

	Disbursement				
14-Aug-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
14-Jul-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
12-Jun-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
15-May-20	Cash Disbursement	Cash Disbursement Via BACS, Paid To The Tierney Family SSAS		GBP	-3000
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Julia Richards FPFS, CII (MP + ER)

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Emily McAlister <emily@retirement.capital>
To: Julia Richards <julia.richards@aspect8.co.uk>

22 July 2021 at 16:32

Hi Julia,

Thanks for your help.

Good luck moving.

Take care,
Emily
[Quoted text hidden]

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Retirement
.Capital



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7/23/2021

Retirement.Capital Mail - Tierney Family Trust

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