

The Pensions Regulator

Your scheme details:
The Stratagem FP SSAS

Date produced: **21 February 2023**

PSR number: 12017673

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 (Mon - Fri 9am - 5.00pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

1. Introduction

The following are the details held by the Pensions Regulator. The trustees of the scheme have a duty under law to ensure registrable details are kept up to date. Should you require to correct these details you can do so by going to the Pensions Regulator's website at <https://exchange.thepensionsregulator.gov.uk>. Then log in, select this scheme and make the required changes.

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2. Scheme details (basic)

Basic details	
Scheme name	The Stratagem FP SSAS
PSR number	12017673
Scheme address	RC Administration Ltd 1A Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 23 February 2021
Scheme year-end (DD/MM)	22/02 since 23 February 2021
HMRC reference number (PSTR)	20003861RN

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3. Scheme details (membership, age profiling, leavers)

Scheme Leavers as at
The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.

Any scheme leavers during the latest membership year	
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5. Record-keeping

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Trustee	
Name of trustee	Mr David Spencer Shirley
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	
Address of trustee	68 Meadway Bramhall STOCKPORT Cheshire SK7 1LX United Kingdom
Direct telephone number	07717 583 665
Direct email address	david@stratagemwealth.co.uk

Trustee	
Name of trustee	Dr Rachael Joan Almond
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	
Address of trustee	68 Meadway Bramhall STOCKPORT Cheshire SK7 1LX United Kingdom
Direct telephone number	07717 583 665
Direct email address	Rachaelalmond@Yahoo.co.uk

Trustee	
Name of trustee	Mrs Olwyn Shirley
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	
Address of trustee	231 Peel Hall Road Wythenshawe MANCHESTER M22 5HE United Kingdom
Direct telephone number	0161 449 1749
Direct email address	olwyn.shirley@hotmail.co.uk

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7. Employer details

Current Employer(s)	
Employer's name	Stratagem Financial Planning Limited
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	1 Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom
Employer status	Active since 10 July 2018
Employer email address	david@stratagemwealth.co.uk
Companies House number	11456453

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8. Auto-enrolment details

Automatic enrolment details
No auto-enrolment questions have been asked in this scheme return

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9. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator

Name of administrator	RC ADMINISTRATION LIMITED
Address of administrator	1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom
Telephone number	0330 311 0839
Email address	info@rcadministration.com

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10. Contact details

Scheme contact details	
Name of contact	Mrs Georgina Martin
Address of contact	RC Administration Ltd 1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom
Telephone number	0330 311 0839
Email address	info@rcadministration.com

The Pensions Regulator (TPR) levy contact details	
Name of contact	Mrs Georgina Martin
Address of contact	RC Administration Ltd 1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom
Telephone number	0330 311 0839
Email address	info@rcadministration.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Mr David Nicklin
Confirmed date	21/02/2023
Email address	info@rcadministration.com

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