



Georgina Martin <georginam@retirement.capital>

Pension Payments -The Stratagem FP SSAS

David Shirley <david@stratagemfp.co.uk>
To: Georgina Martin <georginam@retirement.capital>

Wed, Oct 26, 2022 at 11:44 PM

Hi Georgina

My mum is fine with that.

Bank details –

O Shirley

010838

02104458

It's a NatWest account

Thanks

David

From: olwyn shirley <olwyn.shirley@hotmail.co.uk>
Sent: 21 October 2022 14:06
To: David Shirley <david@stratagemfp.co.uk>
Subject: Re: Pension Payments -The Stratagem FP SSAS

That's fine, as long as I eventually get paid .

From: David Shirley <david@stratagemfp.co.uk>
Sent: 21 October 2022 09:22
To: olwyn.shirley@hotmail.co.uk <olwyn.shirley@hotmail.co.uk>
Subject: FW: Pension Payments -The Stratagem FP SSAS

From: Georgina Martin <georginam@retirement.capital>
Sent: 20 October 2022 11:39
To: David Shirley <david@stratagemfp.co.uk>
Subject: Pension Payments -The Stratagem FP SSAS

Hi David,

I am trying to reinstate your mum's income payments. Could you please advise if we proceed with the same amount which was £750 gross per month (£600 net pension plus £150 tax)?

Our next payroll processing date is the 8th of November. We only run payroll once a month between the 6th and the 8th of each month. Could your mum wait until that date and if so, shall we double the amount for that month given that no pension will be paid in October?

Please also provide the beneficiary bank details.

Kind regards

Georgina

[Redacted signature]

[Redacted contact information]

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