

THE STONES GROUP SSAS  
1A PARK LANE  
POYNTON  
CHESHIRE  
SK12 1RD

Our Reference:  
**01669774**

RET Number:  
**RET166701**

**11 December 2023**

Name: Mr Keith Pickstone  
Scheme name: Prudential

Dear Sir or Madam

Your policy reference – PTI - KP

We are writing on behalf of the above client who has asked for a Full transfer out from their Prudential Retirement Account.

We have arranged for a BACS transfer of £139,325.14 to be sent to the account you have provided through Discharge form.

Amount	Transfer Date	Benefit Status	Drawdown Type	Pre A-day
£6.52	08 December 2023	Uncrystallised	N/A	No
£116,986.61	08 December 2023	Crystallised	Flexi-access	NA
£22,332.01	08 December 2023	Crystallised	Flexi-access	NA

For your records, please find our transferring scheme information on the next page.

## How to get in touch with us

If you have any questions, please use the contact details below quoting the client's Prudential Retirement Account number.

**Phone:** Our Customer Service Team is available Monday through Friday, from 8:30am to 5.30pm. Call us on 0800 640 9200 (or +44 203 755 9358 if calling from abroad).

**Email:** [GeneralServicing.PruWealth@Prudential.co.uk](mailto:GeneralServicing.PruWealth@Prudential.co.uk)

**Write to us:** Prudential, Retirement Account, Lancing, BN15 8GB

Yours sincerely



Pete Fleming  
Wealth Chief Operating Officer

## Ceding scheme and client information

Name of provider	Prudential Assurance Company Ltd
Scheme name	Prudential Pension Scheme
HMRC PSTR	00827946RB
Address for correspondence	Prudential Retirement Account Lancing BN15 8GB
Transfer amount	£139,325.14
Pension sharing order	No
Bankruptcy order	No
P45 included	No
Client has flexibly-accessed their pension rights	Yes
Date they did so	04/04/2019

### Lifetime Allowance information

#### D01

Date	Amount	BCE Type	LTA% Used
28/10/2016	£90,000.00	BCE1	9.00%
28/10/2016	£30,000.00	BCE6	3.00%

#### D02

Date	Amount	BCE Type	LTA% Used
28/03/2019	£63,420.72	BCE1	6.15%
28/03/2019	£21,140.24	BCE6	2.05%

Any income paid is taxable because section 579CZA (6) of ITEPA 2003 applies.

Calls may be monitored or recorded for quality and security purposes.

"Prudential" is a trading name of The Prudential Assurance Company Limited which is registered in England and Wales. Registered office at 10 Fenchurch Avenue, London EC3M 5AG. Registered number 15454. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.