

Prudential,
Lancing
BN15 8GB

2nd October 2023

Client name: **Keith Pickstone**

Pension Company Policy/Plan Number: **RET166701 (RET166701A01 / RET166701D01 / RET166701D02)**

To Whom it may concern,

Please find enclosed a completed application from Keith Pickstone to transfer his pension out, into a SSAS called 'The Stones Group SSAS', together with the following documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot (dated 2 November 2023)
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement Aug Sep Oct 2023
11. 3 months Payslips
12. Authority Letter
13. SSAS Metro Statement
14. SSAS Metro Bank account details
15. Members Guide

I would be most grateful if you may process Keith Pickstone's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely



Lisa Welton
Scheme Administrator