

Monday, 12 June 2023

PRIVATE & CONFIDENTIAL

Ms Georgina Martin
Retirement Capital
Venture Wales Building
Merthyr Tydfil Industrial Business Park
Merthyr Tydfil
CF48 4DR

RE The SMART Family Investment Company Executive Pension Scheme

Dear Georgina

We are writing to confirm that the following payment has been made to the above scheme in relation to the continuing loan detailed below to bring interest up to date and the interest will be paid monthly moving forward: -

Heritage Debenture

Total Loan Amount	£25,000
Original Interest:	5% per annum rolled up
Start Date:	14/02/2020

Breakdown of Payment Made:

Interest accumulated to 28/04/2023	£4,006.34
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We would be grateful if you would confirm safe receipt and send us a copy of the updated bank statement showing the funds received once available. If I can be of any further assistance, please do not hesitate to contact me.

Yours sincerely



Adrian Shakespeare Dip PFS, Cert's CII (MP & ER)
Managing Director