

Invoice

Invoice Number: **4469**
Invoice Date: **23/01/20**

Billing Address:

Company Name
Address
Postcode

**The SMART Family Invest Co
Executive Pension
8 Eastgate
Cowbridge
Vale Of Glamorgan
CF71 7DG**

Service Information:

Client	Fee Description	Amount Each	Total Amount
SMART EP	SERVICES TO TRUSTEES LOANBACK GUIDANCE		£500.00
	LOANBACK AGREEMENTS & PROCESSING		£1,000.00
	SECURITY ASSESSMENT		£950.00
	TRUSTEE GUIDANCE DEATH BENEFITS		£500.00
	TRUSTEE DB DISCRETIONARY TRUST ESTABLISHMENT		£516.80
	TRUSTEE DB ASSIGNMENTS		£750.00
	TRUST DEED		£1,000.00
		Subtotal:	£5,216.80
		:	
		Expenses:	
		Grand Total:	£5,216.80

Payment is required within 14 days of receipt of Invoice, a prepaid envelope is enclosed for your convenience.

Notes:

Bank Details:

Stratford Collins Consultants
Lloyds TSB, 18 Wyndham Street, Bridgend, CF31 1EQ
Account Number; 00422204
Sort Code;30-91-18

Stratford Collins Consultants Limited, PO BOX 83, Llantwit Major, Vale Of Glamorgan, CF71 9BT

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