Mr Rhodri Thomas

8 Eastgate
Cowbridge
CF71 7DG

HM Revenue & Customs

Pension Schemes Services

BX9 1GH

03/04/2019

Dear Sirs,

**Your Ref: APSS530**

**SRN: S0000001292
Scheme Name: The Smart Family Investment Company Executive Pension**

Thank you for your letter dated 19 February 2019. Please find below the requested information and documents to assist with the registration of The Smart Family Investment Company Executive Pension.

1. A copy of scheme rules is enclosed. The rules have not been amended.
2. A copy of the Trust Deed establishing this scheme is enclosed. There has been no amendments made to this deed.
3. A copy of the signed Trustee Resolution appointing a Registered Administrator is enclosed.
4. The scheme does not have a bank account at present as I need to provide evidence of scheme registration to be able to open a pension scheme account for the scheme.
5. The scheme will be a single member occupational scheme and I will be the sole Trustee and Member of the scheme. Please find my details below as requested:

Rhodri Hopkin Thomas
Address: St Crispin, 8 Eastgate, Cowbridge, Vale of Glamorgan, CF71 7DG

National Insurance Number: NY590515C

Telephone: 01446 772815

1. N/A
2. There is no target membership and the scheme will not be marketed. There are no introducers involved.
3. These details have been provided by the Financial Advisor and are enclosed.
4. Projected fund value has also been included in the letter provided.
5. The scheme will not be offered for auto enrolment.
6. Please find below the details requested for the sponsoring employer. There is no other employers adhered to the scheme.

Employer Full Name: The Smart Family Investment Company Ltd

Address: St Crispin, 8 Eastgate, Cowbridge, Vale of Glamorgan, CF71 7DG

Contact Number: 01446772815

Number of People Employed: 1

The company is registered for Tax with HMRC

PAYE Ref: N/A

VAT Ref: The business in not VAT registered

Corporation Tax Ref: 24972 25751

Partnership Tax Ref: N/A

Self-Assessment Tax Ref: N/A

1. N/A
2. I will be acting as Scheme Administrator as per the Resolution provided and I am the sole Trustee.
Financial Advice advice has been received from Adrian Shakespeare at Wealthmasters Financial Management Ltd of Atlantic House, Charnwood Park, Waterton, Bridgend CF31 3PL (Financial Conduct Authority no. 536087).
3. The scheme is not operating relief at source.

Should you require any further information please advise me accordingly.

Yours faithfully

Rhodri Thomas

Pension Scheme Administrator