



Vikki Whitby <vikki@retirement.capital>

RE: The Shire Consulting Pension Scheme

Philip Stone <philip.stone@shire-uk.com>
To: Vikki Whitby <vikki@retirement.capital>
Cc: Emily McAlister <emily@retirement.capital>

8 June 2022 at 10:47

Morning Vikki / Emily,

Hope you are both keeping well.

Please find attached the Annual Report for Shire Consulting Pension Scheme for the Year Ending 31 October 2021, which we would appreciate you submitting to HMRC on our behalf.

We have also attached copies of the Financial Statements, that we provide for the Trustees, which helps with the detail and breakdown of the various figures.

Should you require any further information please let me know.

Regards

Philip Stone

Shire Consulting Pension Scheme

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From: Vikki Whitby <vikki@retirement.capital>
Sent: 16 May 2022 12:01
To: Philip Stone <philip.stone@shire-uk.com>
Cc: Emily McAlister <emily@retirement.capital>
Subject: The Shire Consulting Pension Scheme - Trustee Report and Scheme Tax Return - information required

Dear Trustees,

Please see your Trustee Report 2021 attached. This includes a copy of your scheme return that has been successfully submitted to HMRC.

So that we can prepare and submit your 2022 scheme tax return, please can you provide me with the following information:

1. Scheme bank account statements covering period 06.04.21 - 05.04.22 (**if you have an AIB account, we will have your transactions so you don't need to take action on this point**)
2. Asset values as at 05 April 2022, i.e. investments, property, shares, loans
3. Details of any assets purchased or disposed of during the period

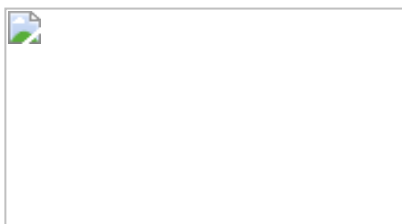
Any other information you feel may be beneficial and also if possible a brief email outlining any movements within the scheme during the period and any other documentation, statements or other attachments that you feel would be relevant.

I look forward to hearing from you.

Thank you.

Kind Regards

Vikki Whitby



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ISO 9001:2015
Quality Management



Certified
ISO 27001:2017
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Management

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2 attachments



Annual Report Shire Consulting Pension Scheme - Year Ending 31 October 2021.pdf
2866K



Shire Consulting Pension Scheme Financial Accounts - Year Ending 31 October 2021.pdf
1340K