

PROPERTY QUESTIONNAIRE

Please complete one questionnaire per property

PART A - CONTACT INFORMATION

Scheme Name THE PERLEY BENCH LTD SMALL SELF ADMINISTRATION SCHEME

Contact Name DOMINIC THRELFALL

Contact Number 01793 816800

PART B - PROPERTY INFORMATION

1st Line of property address PERLEY BENCH BUILDING

POSTCODE GL7 1YG

Use of property CAR DEALERSHIP

Has the property been registered at the Land Registry? y/n

Please state whether the premises are ~~leasehold~~/freehold (delete as appropriate)

Annual ground rent, if applicable N/A

Proposed date of completion or exchange of contracts

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Is there an Asbestos Record/Report available y/n

Does the property include residential accommodation? y/n

Will any refurbishment costs be met by the SSAS: y/n N/A

PART C - PROPERTY PURCHASE/TRANSFER

Is purchase subject to VAT? y/n

If there is a loan outstanding on the transfer property? y/n

(If yes, please give outstanding amount of loan)

£100,000 Arden

Is the lender aware of the proposed transfer? y/n

Lender Details

Name NAT WEST

1ST line of Address RBS Commercial Banking 2 St Phillips Place (Simon Burney)

Postcode B3 2RB

T: 0800 634 4862

F: 020 8711 2522

E: info@pensionpractitioner.com

Daws House
33-35 Daws Lane
London
NW7 4SD

PART D - FUNDING INFORMATION

Purchase Price (excluding VAT)
Development Costs (excluding VAT)
.....

VAT if applicable

TOTAL

Are the Trustees to 'VAT opt' the property? ☒/n

Is this to be Treated as a Transfer of a Going Concern?

..... YES

PART E - TRUSTEE BORROWING

Lending Source NAT WEST

Contact Name

POSTCODE

Use of property

AS PER EXISTING BORROWING

Address

Amount of Loan

Term

Interest Rate

Periodic Repayment Amount £.....

Repayment Frequency

PART F - LEASE INFORMATION

Existing Lease

Tenant PEBBLEY BARN LTD

Rent Amount (for full year) £56,000

Start Date of Lease 2001

Is this Lease to continue after the purchase? YES

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New Lease

Proposed Tenant

Rental Amount (for full year)

Start Date of Lease

Use to which the tenant intends to put the premises

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PART G - SOLICITOR INFORMATION (If you have already appointed a solicitor please complete this form)

Your Solicitor's Details

Solicitor's Name

Contact Name

Telephone Number

AS PER Pension Practitioner .Com

Please return this for to Pension Practitioner .Com at the address at the bottom of this form.

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