



Georgina Stuliglowa <georginas@pensionpractitioner.com>

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## Fwd: Pebley Beach SSAS split

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**Brad Davis** <bradd@pensionpractitioner.com>

2 December 2016 at 10:09

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

----- Forwarded message -----

From: **Dom Threlfall** <dom@pebley.co.uk>

Date: 30 November 2016 at 18:25

Subject: Fwd: Pebley Beach SSAS split

To: "bradd@pensionpractitioner.com" <bradd@pensionpractitioner.com>

Brad

Below are the original responses, costs & historic loan note documentation circa 2012. (On iPad - hopefully all comes through okay).

What next:

Loan from "Pebley Beach SSAS - Dominic & Tracy Threlfall"  
to Pebley Beach Ltd.

£100k over 5 years repayable quarterly.  
Interest rate 4%.

Secured against Dominic Threlfall shares, you have security documentation.

I can confirm there are no loans from the current SSAS to Pebley Beach or anyone else. All previously loans were repaid in October 2016.

The Threlfall's pension value is circa £452k.

Thanks for your support and endeavours through this nightmare, glad it's finally coming to a conclusion. Any queries let me know,

Regards

Dom

Dom Threlfall

Pebley Beach

T: 01793 816801

Fancy a virtual tour around Pebley? <http://pebley.co/vt>

"If you want to buy a car, service a car, MOT a car..... I might be able to help"

Sent from my iPad

Begin forwarded message:

**From:** Brad Davis <[bradd@pensionpractitioner.com](mailto:bradd@pensionpractitioner.com)>

**Date:** 12 October 2016 at 22:49:43 BST

**To:** Dominic Threlfall <[dom@pebley.co.uk](mailto:dom@pebley.co.uk)>

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**6 attachments**



**ATT00001.htm**

1K



**Repayment schedule - pension scheme loan for Â£140,000 171011.doc**

56K



**Repayment schedule - pension scheme loan for Â£160,000 250112.doc**

56K



**ATT00002.htm**

1K



**Loan Repayment Schedule Â£100,000 151013.docx**

54K



**ATT00003.htm**

1K