



Georgina Stuliglowa <[georginas@pensionpractitioner.com](mailto:georginas@pensionpractitioner.com)>

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## FW: SSAS Bank Statements

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**Peter Best** <[pbest@tag.uk.com](mailto:pbest@tag.uk.com)>

20 May 2020 at 13:51

To: Georgina Stuliglowa <[georginas@pensionpractitioner.com](mailto:georginas@pensionpractitioner.com)>

Hi Georgina,

Please see below email from Mick Strafford regarding the current bank balances.

Yours sincerely

***Peter Best BSc (Hons) DipPFS Cert CII (Life and Pensions) PETR EFA MLIBF***

Office Manager / Paraplanner

Tel: 0114 263 2423



[Riverdale, 89 Graham Road, Sheffield S10 3GP](#)

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**Partners: D Thompson DipFA MLIBF & A R M Young DipFA**

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**From:** Mick Strafford <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>  
**Sent:** 20 May 2020 12:26  
**To:** [pbest@tag.uk.com](mailto:pbest@tag.uk.com)  
**Subject:** Re: SSAS Bank Statements

Hi Peter

Sorry for the brain fade - getting the bank balance is (much) easier than I thought!

Today they are:

10120932    £10000.00

10120940    £274750.71

Nothing has gone in or out of the accounts since the statements I sent you.

I'll get back to you with a mortgage statement if I can get one

Kind regards

Mick

Mick Strafford  
Managing Director  
MASS Classics Limited  
Units 22-23 [Bookers Way](#)  
[Todwick Road](#) Industrial Estate  
Sheffield  
S25 3SH

(T) 01909 569779

[masseng@aol.co.uk](mailto:masseng@aol.co.uk)

-----Original Message-----

From: Peter Best <[pbest@tag.uk.com](mailto:pbest@tag.uk.com)>

To: 'Mick Strafford' <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>

Sent: Fri, 15 May 2020 13:34

Subject: RE: SSAS Bank Statements

Thanks Mick, no rush just let me know if you manage to find out what it currently is.

Yours sincerely

***Peter Best BSc (Hons) DipPFS Cert CII (Life and Pensions) PETR EFA MLIBF***

Office Manager / Paraplanner

Tel: 0114 263 2423



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**From:** Mick Strafford <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>  
**Sent:** 15 May 2020 13:16  
**To:** Peter Best <[pbest@tag.uk.com](mailto:pbest@tag.uk.com)>  
**Subject:** Re: SSAS Bank Statements

Hi Peter

No because they only send a full statement once a year and I don't have electronic banking with them

I can try ringing Barclays and see what help they can give

Kind regards

Mick

Sent from my iPhone

On 15 May 2020, at 12:51, Peter Best <[pbest@tag.uk.com](mailto:pbest@tag.uk.com)> wrote:

Thanks Mick,

Do you know the current balance?

Yours sincerely

***Peter Best BSc (Hons) DipPFS Cert CII (Life and Pensions) PETR EFA MLIBF***

Office Manager / Paraplanner

Tel: 0114 263 2423

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**From:** Mick Strafford <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>  
**Sent:** 14 May 2020 14:20  
**To:** [pbest@tag.uk.com](mailto:pbest@tag.uk.com)  
**Subject:** Re: SSAS Bank Statements

Hi Peter

I've enclosed a scan of last year's statement from Barclays; hopefully this is what PP need

Kind regards

Mick

Mick Strafford

Managing Director

MASS Classics Limited

Units 22-23 [Bookers Way](#)

[Todwick Road](#) Industrial Estate

Sheffield

S25 3SH

(T) 01909 569779

[masseng@aol.co.uk](mailto:masseng@aol.co.uk)

-----Original Message-----

From: Peter Best <[pbest@tag.uk.com](mailto:pbest@tag.uk.com)>  
To: 'Mick Strafford' <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>  
Sent: Thu, 14 May 2020 12:01  
Subject: RE: SSAS Bank Statements

Hi Mick,

Firstly Jill's tax free payment should be with you today or tomorrow.

Sorry to be a pain but Pension Practitioner have come back to me regarding the bank statements

1. The account statements provided in excel format for both accounts do not show the account balance (they only show credits and debits)
2. Can we please have the outstanding mortgage value or latest mortgage statement?

Any chance you could get copies of the actual statements?

Yours sincerely

***Peter Best BSc (Hons) DipPFS Cert CII (Life and Pensions) PETR EFA MLIBF***

Office Manager / Paraplanner

Tel: 0114 263 2423

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**Partners: D Thompson DipFA MLIBF & A R M Young DipFA**

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**From:** Mick Strafford <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>  
**Sent:** 06 May 2020 12:21  
**To:** [pbest@tag.uk.com](mailto:pbest@tag.uk.com)  
**Subject:** Re: SSAS Bank Statements

Hi Peter

No problem at all - I downloaded them this morning so I've enclosed them. One of them is only available as an electronic copy from early July; I've scanned in the last paper statements we received that cover the beginning.

Kind regards

Mick

Mick Strafford  
Managing Director  
MASS Classics Limited  
Units 22-23 [Bookers Way](#)  
[Todwick Road](#) Industrial Estate  
Sheffield  
S25 3SH

(T) 01909 569779

[masseng@aol.co.uk](mailto:masseng@aol.co.uk)

-----Original Message-----

From: Peter Best <[pbest@tag.uk.com](mailto:pbest@tag.uk.com)>  
To: 'Mick Strafford' <[masseng@aol.co.uk](mailto:masseng@aol.co.uk)>  
Sent: Wed, 6 May 2020 11:39  
Subject: SSAS Bank Statements

Hi Mick

Sorry to bother you again.

Before we can arrange the tax free lump sum for Jill, I need copies of the bank statements for the SSAS covering 6<sup>th</sup> April 2019 to now, any chance you could send me a copy

Thanks

Yours sincerely

***Peter Best BSc (Hons) DipPFS Cert CII (Life and Pensions) PETR EFA MLIBF***

Office Manager / Paraplanner

Tel: 0114 263 2423

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