

Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference	00436545RY
Pension Scheme Name	LEADERSHIP FACTOR LTD DIRECTORS RETIREMENT PLAN
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2013
Date submitted	07 Jun 2013
Submitted by	International Pension Partners LLP t/a Pension Practitioner .Com
Scheme Administrator	The Leadership Factor Limited
Amended Return	No
Accounting Period	01 Jun 2011 - 31 May 2012
During this period, was the aggregate of payments to and from the scheme greater than £100,000?	Yes
At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?	Yes

Receipts and Payments

Total amount of the pension contributions received	£0
Total amount of transfer-in payments	£0
Total amount of transfer-out payments	£0
Total amount paid out in lump sums and lump sum death benefits	£450000
Total amount paid out to purchase lifetime annuities and scheme pensions from an insurance company	£0
Total amount borrowed	£0
Other	bank charges & expenses
Other amount	£2143

Connected Parties

At any time during the period from 01/06/2011 to 31/05/2012 did the scheme either directly or indirectly own assets that it had acquired from either:	No
a. a sponsoring employer or any person connected with that employer?	
or	
b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer?	
or	
c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer?	
or	
d. a member or person connected with a member?	

Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£1447263
Total amount of all cash and bank balances at the end of the period	£891253
Total amount of interest credited to these accounts	£2067

Arms Length Transactions

Total cost or market value of any assets owned at the end of the period	£6554312
Specify whether this amount is	Market value
Nature of asset(s) acquired	Managed & Unitised Funds
Total cost of any assets acquired	£172297
Total amount of income from assets received	£64265

Declaration

I declare that	
The content of this return has been approved by the Scheme Administrator named below	Yes
The Scheme Administrator named below has authorised me to submit this return	Yes
Scheme Administrator ID	A0024193
Scheme Administrator	The Leadership Factor Limited
Address	c/o PensionPractitioner.com Daws House 33-35 Daws Lane London NW7 4SD United Kingdom

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