

Your scheme details:
The Ideal Window Solutions SSAS

1. Introduction

The following are the details that were on the scheme return submitted on 29 September 2015 12:03 PM.

The scheme return details were confirmed by Mr Brad Davis.

2. Scheme details (basic)

Basic details	
Scheme name	The Ideal Window Solutions SSAS
PSR number	12006800
Scheme address	Ideal Window Solutions 12 Blackbrook Business Park Blackbrook Road FAREHAM Hampshire PO15 5DR United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 06 December 2012
Scheme year-end (DD/MM)	05/12 since 06 December 2012
HMRC reference number (PSTR)	00788990RN
Scheme used for employer auto-enrolment duties?	No

PSR number: 12006800

3. Scheme details (membership, age profiling, leavers)

Small scheme details	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2013 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2013 and 31 March 2014.	
Active members	3
Deferred members	0
Pensioner members	0
Total members	3

Number of members as at 5 April 2014 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2014 and 31 March 2015.	
Active members	3
Deferred members	0
Pensioner members	0
Total members	3

Age Profiling		
	50 to 59	60 and over
Active and deferred	1	0

Scheme Leavers as at 5 April 2014 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

PSR number: 12006800

4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 5 April 2014.	
Total net assets	£552386.00
Total employer contributions over the year	£100000.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

PSR number: 12006800

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5. Trustees

Trustee	
Name of trustee	Mr Christopher Palmer
Chair of trustees	No
Nominated contact	No
Type of trustee	Employer-appointed trustee
Address of trustee	Ideal Window Solutions 12 Blackbrook Business Park Blackbrook Road FAREHAM Hampshire PO15 5DR United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mr Thomas Emerson
Chair of trustees	No
Nominated contact	Yes
Type of trustee	Employer-appointed trustee
Address of trustee	Ideal Window Solutions 12 Blackbrook Business Park Blackbrook Road FAREHAM Hampshire PO15 5DR United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mrs Amanda Palmer
Chair of trustees	No
Nominated contact	No
Type of trustee	Employer-appointed trustee
Address of trustee	Ideal Window Solutions 12 Blackbrook Business Park Blackbrook Road FAREHAM Hampshire PO15 5DR United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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Trustee	
Name of trustee	Mr Bradley Whelan
Chair of trustees	No
Nominated contact	No
Type of trustee	Employer-appointed trustee
Address of trustee	Ideal Window Solutions 12 Blackbrook Business Park Blackbrook Road FAREHAM Hampshire PO15 5DR United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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6. Employer details

Current Employer(s)	
Employer's name	Ideal Window Solutions Limited
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Ideal Window Solutions Limited THE UNITY BUILDING FORT FAREHAM INDUSTRIAL ESTATE NEWGATE LANE FAREHAM Hampshire PO14 1AH United Kingdom
Employer status	Active since 28 August 1998
Employer email address	info@pensionpractitioner.com
Companies House number	03623785

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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7. Auto-enrolment details

Automatic enrolment	
One or more employers using the scheme have passed the staging date above?	No
Since 6 April 2015, Employers passing their staging date have "auto-enrolled" staff into this scheme?	
Since 6 April 2015, Employers passing their staging date are using this scheme for pre-auto-enrolled staff members?	

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8. Service provider details**Insurance company**

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator

Name of company	Pension Practitioner. Com
Address of administrator	Pension Practitioner.Com Limited Daws House 33-35 Daws Lane LONDON NW7 4SD United Kingdom
Company telephone number	08006344862
Company email address	info@pensionpractitioner.com

Named contact details

Title	Mr
First name	Brad
Surname	Davis
Named contact's direct telephone number	08006344862
Named contact's direct email address	info@pensionpractitioner.com

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9. Contact details

Scheme contact details	
Name of contact	Mr Brad Davis
Address of contact	Pension Practitioner.Com Limited Daws House 33-35 Daws Lane LONDON NW7 4SD United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mr Bradley Whelan
Address of contact	Ideal Window Solutions 12 Blackbrook Business Park Blackbrook Road FAREHAM Hampshire PO15 5DR United Kingdom
Telephone number	01329238399
Email address	bradley@ifswealthmanagement.co.uk

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