



Galina Williams &lt;galina@retirement.capital&gt;

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## Fwd: Ideal Window Solutions SSAS

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**Emily McAlister** <emily@retirement.capital>  
To: Galina Williams <galina@retirement.capital>

23 January 2024 at 08:15

Hi Galina,

Another one off the list!

Kind Regards  
Emily McAlister

Retirement  
.Capital



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From: **Bradley Whelan** <[bradley@ifswellthmanagement.co.uk](mailto:bradley@ifswellthmanagement.co.uk)>  
Date: Mon, 22 Jan 2024 at 18:27  
Subject: Ideal Window Solutions SSAS  
To: Emily McAlister <emily@retirement.capital>

Hi Emily, valuations at 5.4.2023 below:

Unity Building Property = £550,000  
Prudential C277H031= £140,880.27  
Prudential C325G708 = £58,989.39  
Prudential C301M251 = £61,371.97  
Old Mutual Wealth - AC2237136-002 = £219,211.76  
Cater Allen Bank = £134,576.70

Regards

Bradley Whelan DipPFS, Cert CII, Cert CII(MP & ER)  
Independent Financial Adviser



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