



Galina Williams &lt;galina@retirement.capital&gt;

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## Ideal Window Solutions SSAS

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**Bradley Whelan** <bradley@ifswealthmanagement.co.uk>

17 January 2023 at 12:52

To: "galina@retirement.capital" &lt;galina@retirement.capital&gt;

Cc: Emily McAlister &lt;emily@retirement.capital&gt;, "vikki@retirement.capital" &lt;vikki@retirement.capital&gt;

Hi Galina, info below and valuations from providers attached. I have also attached the transaction statement for Cater Allen in excel and pdf form.

Property - Plot 7 Unity Building £400,000

Prudential C277H031 £137,275.61

Prudential C325G708 £57,480.05

Prudential C301M251 £59,801.68

Old Mutual Wealth - AC2237136-002 £229,440.88

Regards

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#### 4 attachments

 **AccountStatement60807591\_17JAN2023\_103851427.csv**  
2K

 **AccountStatement60807591\_17JAN2023\_103857491.pdf**  
74K

 **Prudential valuation.pdf**  
1233K

 **Quilter valuation.pdf**  
76K