

Account Holder Details

Previous

Locate

Next

Account Holder Details		Accounts	Related
Account Holder Reference	000064000GLENNBROOKS	Bank Balance	57,447.20
Account Holder Name	The GBC Pension Scheme	Ledger Balance	57,447.20
Account Number	VIR11223320009648	Forward Balance	57,447.20
Account Type	CLG - Client G	Available Balance	57,447.20
Account Currency	GBP - Sterling	Balance Brought Forward	64,945.36

Transactions	Forward	Statements	Interest			
1 to 1 of 1						
Settled Date	Transaction Date	Transaction Reference	Description	Debit	Credit	Running Balance
03/01/2017	03/01/2017	000171366A1	Loan repayment	7,498.16		57,447.20

£57,447.20

- £3,200 net income

- £800 PAYE

£53,447.20

[Signature]
06/01/17.

Cranfords

Department		-		Payment Method - BACS		Payment Period - Monthly	
Pension Income	1.00	4000.0000	4000.00	PAYE Tax	800.00	Total Gross Pay TD	8000.00
				National Insurance	0.00	Gross for Tax TD	8000.00
						Tax paid TD	1600.00
						Earnings For NI TD	0.00
						National Insurance TD	0.00
						Earnings for NI	0.00
						Gross for Tax	4000.00
						Total Gross Pay	4000.00
						Nat. Insurance No	YY911879C
10	06/01/2017		BR	15	Mr. G Brooks		3200.00

Protection

This section only applies where you have registered with HM Revenue & Customs for protection, or have a protected pension age (for example you are able to commence benefits before age 55).

Have you registered for any type of protection?

☒ Yes / ☐ No

If yes please provide a copy of your certificate

Do you have a protected pension age?

☐ Yes / ☒ No

If yes, please confirm the protected pension age:

Lifetime Allowance

If you have registered for transitional of fixed protection and have crystallised benefits with another provider, please complete the information below. We will also require a copy of your protection certificate.

Date benefits crystallised

Value at crystallisation

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

If you have already used your full lifetime allowance and want to take further benefits tax charges will apply. Please confirm if:

- A. The value of your benefits above the lifetime allowance should be paid as a lump sum, subject to 55% tax ☐
- OR
- B. Retained in your SSAS, designated to drawdown and subject to a 25% tax charge ☐
- OR
- C. Not Applicable ☐

Income Payments

Please confirm the amount of income you require (one only), the frequency of payments and whether this is payable in advance or arrears.

Amount:- Nil ☐ Maximum ☐ Specified Amount (£)

Frequency:- Monthly ☒ Quarterly ☐ Annually ☐

Timing:- Advance ☐ Arrears ☐

Payment Details

In order for your benefits to be paid, please provide your bank details below:

Bank Name:

Bank Address:

Account Name:

Account Number: Sort Code:

HMRC – PAYE Payment details

Once Kath has given you a payslip make payment to ...

HMRC

08-32-10

12001039

Ref: **120PS00791908** (This reference must be included on payments or HMRC won't be able to allocate it!)