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Abbeycolor pension fund

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To: Simon Madin <sdmelectrics@live.co.uk>

Cc: Emily McAlister <emily@retirement.capital>

Hi Simon,

Many thanks for your email and note.

So to clarify, our model and that of most SSAS administration firms are fairly similar. We have to wear different "hats" for different roles, due to our liabilities to HMRC in acting as an administrator or trustee.

Currently, your set up is: Rowanmoor is a tradestyle of Embark Group. Your SSAS is administered by Rowanmoor Executive Pensions Limited. The Trustee Company for your SSAS is Rowanmoor Trustees Limited. This is because Rowanmoor EPL act as Scheme Administrator and Rowanmoor TL act as Trustees.

With Retirement Capital your SSAS is administered by RC Administration Limited. The Trustee Company is RC Trustees Limited.

These companies are therefore connected and like Rowanmoor, and are part of a partnership branding. Whether we are writing to you in our capacity as a trustee or administrator, for ease of use it will always be under the Retirement Capital branding.

Your SSAS will be administered by my colleague, Emily McAlister on a day to day basis. I work on the technical side here to make sure that the takeover can be fulfilled and once that has been completed, Emily who looks after a lot of clients and is very experienced, will carry out the day to day admin. You will have my tech support and a consultancy team will be there also to help you. I have copied Emily in on this email.

Hopefully, this clarifies the position please let me know if you have any further queries.

Kind regards

Gavin

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