

Starter checklist

Instructions for employers

This Starter Checklist can be used to gather information about your new employee. You can use this information to help fill in your first Full Payment Submission (FPS) for this employee. You need to keep the information recorded on the Starter Checklist record for the current and previous 3 tax years. Do not send this form to HM Revenue and Customs (HMRC).

Instructions for employees

As a new employee your employer needs the information on this form before your first payday to tell HMRC about you and help them use the correct tax code. Fill in this form then give it to your employer. Do not send this form to HMRC.

It's important that you choose the correct statement. If you do not choose the correct statement you may pay too much or too little tax. For help filling in this form watch our short youtube video, go to www.youtube.com/hmrcgovuk

Employee's personal details 1 Last name 5 Home address 45 FAIRVIEW DR MADIN BAYSTON HILL 2 First names SHREWSBURY Do not enter initials or shortened names such as Jim for Postcode SY3 OLD James or Liz for Elizabeth ENGIAND Country DOUGLAS SIMON 6 National Insurance number if known NB 603873B 3 Are you malé or female? Female 7 Employment start date DD MM YYYY 19012023 4 Date of birth DD MM YYYY 18081964

Employee statement

8 Choose the statement that applies to you, either A, B or C, and tick the appropriate box.

Statement A	Statement B	Statement C
Do not choose this statement if you're in receipt of a State, Works or Private Pension.	Do not choose this statement if you're in receipt of a State, Works or Private Pension.	Choose this statement if: • you have another job and/or • you're in receipt of a State, Works or Private Pension
Choose this statement if the following applies.	Choose this statement if the following applies.	
This is my first job since 6 April and since the 6 April I've not received payments from any of the following: Jobseeker's Allowance Employment and Support Allowance Incapacity Benefit	Since 6 April I have had another job but I do not have a P45. And/or since the 6 April I have received payments from any of the following: • Jobseeker's Allowance • Employment and Support Allowance • Incapacity Benefit	
Statement A applies to me	Statement B applies to me	Statement C applies to me