

Benefit Crystallisation Event
Member Questionnaire

Scheme Name: The Abbeycolor Self-Administered Pension Fund

Member Name: Simon Madin

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £ 27723
4. I wish to vest sufficient funds to provide an annual Income amount of £ 12000

Other (please detail) Tax free cash £27723
Income £12000 per Year

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

☒ Yes
☐ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed: 

Date: 20th Jan 2023

Beneficiary Account details:

Account Name Abbeycolor Self Admin Pension
Sort Code 30-97-62
Account Number 01137858