Property and Land Sale Transfer Application Form

Form reference H303

Quick actions:

You should use this form if you want to sell property or land with a pension plan administered by Hornbuckle.

We strongly suggest that you should read the Property And Land Sale Application Form guidance before completing this application as it contains important details regarding this type of transaction

You should complete sections 1 to 4 of this form.

1. Property details

Address

THE RIVERSIDE 49 FURNIVAL ROAD SHEFFIELD

Postcode

S4 TYA

Is the sale subject to VAT?

Does the Sale Price quoted include VAT?

What title will be sold?

Outstanding lease term

Is the title registered

Title Number of property

Type of Property

GARAGE AND LAND

Current Use of Property

COMMERCIAL

Sale Price

N/A - TRANSFER

Yes

Yes

No

Leasehold

Freehold

CIRCIA 9 MONTHS YEARS

Yes



2. Purchaser details

Purchaser's Name

TELEVIDED SSAS

Address

PENSION PRACTITIONER 48 CHORLEY NEW ROAD BOLTON

Postcode

BLI HAP

Is the purchaser a connected party?

If yes please describe how the parties are connected

Purchaser's Solicitor's Firm

WAKE SMITH

Address

1 VELOCITY 2 TENTER STREET SHEFFIELD

Postcode

SI 4BY

3. Solicitor (acting for the pension plan)

Solicitor Firm Name

Address

AS ABOVE

Postcode

Telephone number

0800 634 4862

Fax number

Email

emmad@pensionpractitioner.com

Yes TRANSFER NO IN-SPECIE TO NEW PROVIDER

Purchaser's Solicitor's Contact Name

TOM WEIGHTMAN

Telephone number

0114 - 266 - 6660

Fax number

Email

Contact Name

Telephone number

Fax number

Email

4. Member declarations

CLEAR

PRINT

All the above information is correct to the best of my/our knowledge.

I/we confirm that I wish to sell the property detailed in section 1 above using my plan.

I/we agree to idemnify Hornbuckle in respect of all liabilities, losses, damage and cost that may occur in selling this property .

I/we undertake to be bound by all the provisions of the 'Guide to property and sale purchase' which I/we have read and understood.

I/we request and authorise Hornbuckle to complete all necessary administration to make the purchase and agree to pay all sums and fees due from my/our plan.

I/we agree that it is my/our responsibility to ensure that funds are available in my/our plan to cover all amounts due.

I/we understand that Hornbuckle will appoint a solicitor (and bank if applicable) within their normal service standards.

I/we understand that any borrowing will be repaid to the lender from the sale proceeds before they are paid into the pension plan bank account.

I/we have enclosed a copy of the property valuation (connected party sale only) and Energy Perfomance Certificate.

Mam	har'e	name

Paul Scivill

Plan name

Televideo SSAS

Share in property

Signature

Date

061217

Member's name

Plan name

Share in property

Signature

Date

Member's name

Vivien Scivill

Plan name

Televideo SSAS

Share in property

Signature

Date

061217

Member's name

Plan name

Share in property

Signature

Date

Before submitting this form please make sure that you have:

Completed all of the sections of the form.

Read and understood the guidance on completing the form contained in H303G Property And Land Sale Application Form guidance.

For connected party sales attached a 'Red Book' property valuation carried out by a RICS qualified surveyor, addressed to Hornbuckle Mitchell Trustees Limited, to include market value, rental value and reinstatement value

A copy of the Energy Performance Certificate (if applicable)

A copy of the lease (if available)

4/4

Details of the title number

Where to send

Hornbuckle, Tyman House, 42 Regent Road Leicester LE1 6YJ

Get in touch

Tel: 0844 728 9090 Fax: 0845 125 6700 clientservicing@hornbuckle.co.uk www.hornbuckle.co.uk

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