

SSAS SET UP INFORMATION

Client Name/s	Paul & Vivien Scivill
Scheme Name	Televideo SSAS
What ceding schemes are the transfers coming from If not transfers – source & explanation of contribution	Hornbuckle SIPPs
What are the Transfer values/contribution amount	Paul's SIPP: £314,900.32 Vivien's SIPP: £153,752.59
What percentage of customers funds are going into non standard investments	0%
Investment Selection with approximate amounts allocated per selection	Commercial Property
The number of people employed by the scheme establisher	70
Current employment status	Employed
The corporation Tax reference of the employer	8725005153
The VAT registration number of the employer	308007787
PAYE reference	905/TF2820
Is the proposed Limited Company currently active	Yes
Financial Adviser Involved	David Thompson
If no Financial Adviser – explanation why	
Classification of Client	Retail
Any web based material;	www.televideo.co.uk
Introducers	
Details of investments	Property (commercial)
Explanation as to why customer is setting up a SSAS	To provide retirement fund for company directors