

Tech Step Pension
C/o Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

Self Invested Personal Pension

Drawdown to Drawdown Transfer
Letter issued 9 June 2011

Mr M A Beard
Plan number: D1050493000
Reference number: Brad Davis
NI Number: YP344872
Name of scheme: Self Invested Personal Pension

Details of the request to transfer this plan

We can confirm the following details of the transfer on 8 June 2011.

The total value of the Capped Drawdown Fund is £147,890.50. The fund is made up of the following arrangements:

Arrangement number	Capped Drawdown Fund	Pre 6th/ Post 5th April 2006	Protected rights	Review date	Income year starts	Maximum income	Income taken
01	£147,890.50	Post	No	25 Oct 2012	25 Oct 2011	£10,117.80	£0.00

No income was paid out in the current tax year so we've not issued a P45.

Lifetime Allowance

The total Lifetime Allowance used by the post 5th April 2006 drawdown funds has been split as follows:

Drawdown LTA	Cash LTA	Effective Date
9.70%	3.23%	25 Oct 2007

Any questions?

If you have any questions, please contact us on 0845 0845 000 (call charges may vary).

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Transfer of pension benefits

Transfer certificate, issued 9 Jun 2011

Member name: Michael Andrew Beard

Plan number: D1050493000

Transfer date: 8 Jun 2011

Your reference: Brad Davis

About this transfer certificate

*Please let us know if you
require any further
information.*

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

Member's details

Member's name	Mr Michael Andrew Beard
Address	Mr M A Beard, Hill House, Warwick Road, SOUTHAM, Warwickshire, CV47 0HW
Date of birth	10 January 1951

Receiving scheme details

Name of receiving scheme	Tech Step Pension
Name and address of receiving scheme administrator	Tech Step Pension, C/o Pension Practitioner.com, Daws House, 33-35 Daws Lane, London, NW7 4SD
Arrangement type	Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	00770581RS

About this transfer certificate - continued

Payment details

We'll make the transfer payment to the following bank account. Please allow five working days for the payment to clear.

Total transfer value	£147,890.50
Account number	****0502

For your security we've only shown the last 4 digits of your account number.

D1050493000 - transfer details

Standard Life scheme details

Transfer from	Self Invested Personal Pension, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	00605441RW
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH

Transfer value

Benefits	Amount	Total
Ordinary Benefits	£147,890.50	
Total Ordinary Benefits		£147,890.50
Pre 1997 Protected rights	Not applicable	
Post 1997 Protected Rights	Not applicable	
Total Protected Rights		Not applicable
Additional Voluntary Contributions (AVC) benefits		Not applicable
Total Transfer Value		£147,890.50

D1050493000 transfer details - continued

Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

Additional Information

This transfer is not a block transfer.

Please note, the money we have transferred is in respect of Post Pension Drawdown and as such, no Lump Sum remains available.

Declaration by Standard Life Assurance Limited

I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 9 Jun 2011 by:



Amy McFadden
Customer Service Manager