



Emily McAlister <emily@retirement.capital>

Taipan Retirement Benefits Scheme

4 messages

Tony Carson <anthonyjohncarson@gmail.com>
To: Emily McAlister <emilym@pensionpractitioner.com>

2 June 2021 at 15:25

That's all interesting Emily – and good luck with it!

Because of the disruption of the pandemic, especially on the holiday industry, Edna and I have , as Trustees, agreed with Playa Blanca Plots S.L. to extend the loan period on both amounts.

Please see the attached scanned addendum agreements for your records.

Regards,

Tony Carson

07711190933

From: Emily McAlister <emilym@pensionpractitioner.com>
Date: Thursday, 20 May 2021 at 16:11
To: Tony Carson <anthonyjohncarson@gmail.com>
Subject: Fwd: Taipan Retirement Benefits Scheme

Dear Anthony and Edna,

I am pleased to announce that a range of new services will be available from 1 June 2021, including commercial pension mortgage, pension financing and asset preservation. These new services will complement our current pension administration and SSAS taxation services, which up until now have been provided under the business branding Pension Practitioner over the last 14 years.

From 1 June 2021 all our services will fall under one new branding called Retirement Capital, which will allow us to offer all of the above.

Retirement Capital will set a new benchmark in services for business owners with small self administered pension funds and we have recently been awarded ISO 9001 and ISO 7001 status for quality management and information management. We are now one of only a small number of SSAS firms with both independent accreditations in the UK.

The change of branding from Pension Practitioner will simply mean that our phone and email addresses will change. Our terms of business will also remain the same as before, as this is a branding change only. Everything else, including who looks after you will remain exactly the same.

Our phone number will be **0330 311 0088**. You can still email us at Pension Practitioner for a while, but emails from us to you will come from our Retirement Capital accounts from 1 June. Our new email addresses will be **gavinm@retirement.capital** and **emily@retirement.capital**.

Gavin remains your Consultant and will also head the development of the technology which will power the tax reporting and compliance for your SSAS, I will continue to look after your scheme administration and day to day help. My support team remains the same friendly faces as before!

We have opened a new Regus office in Soho Square for client meetings and consultancy one-to-one, as we appreciate that Merthyr Tydfil is quite far for many clients living in the South and East of the UK.

6/3/2021

Retirement.Capital Mail - Taipan Retirement Benefits Scheme

In the meantime, we really hope you like our new look and service offering. We also hope to continue to serve you for many years to come. Please don't forget to visit our new website through this secure link: <https://retirement.capital/> which also has an emoji of each one of us and without face masks! 😊

Kind regards

Gavin and Emily

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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Kind Regards

Emily McAlister
Administrator

Please note our new administration and post processing centre:

Pension Practitioner

Office 12

Venture Wales Building

Pentrebach

Merthyr Tydfil

CF48 4DR

T: 0800 634 4862

F: 020 8711 2522

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**Taipan. RBS-Playa Blanca Plots loan extension agreements.pdf**

460K

Emily McAlister <emily@retirement.capital>
To: Tony McCartney <tonym@retirement.capital>

2 June 2021 at 15:29

Hi Tony,

Can you cast your eyes over this please and check this is ok..

thanks

Emily

[Quoted text hidden]

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Retirement
.Capital



Certified
ISO 27001:2017
Information Security
Management



Certified
ISO 9001:2015
Quality Management

Web: <https://retirement.capital>
Phone: 0330 311 0088
Email: emily@retirement.capital

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

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**Taipan. RBS-Playa Blanca Plots loan extension agreements.pdf**

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Emily McAlister <emily@retirement.capital>
To: Tony Carson <anthonyjohncarson@gmail.com>

2 June 2021 at 15:34

Hi Tony,

Thank you for your email. Gavin has been working hard (and still is) on Retirement Capital - it is all very positive.

Thank you for the update on the loan and the documents for our records. I have forwarded this to Tony in our Technical department, if he has any queries, I will let you know

Kind regards

Emily

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6/3/2021

Retirement.Capital Mail - Taipan Retirement Benefits Scheme

Tony McCartney <tonym@retirement.capital>
To: Emily McAlister <emily@retirement.capital>

3 June 2021 at 11:33

Hi Emily

This, actually, looks pretty ok.

Cheers,

Tony

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