



Galina Williams <galina@retirement.capital>

Taipan Retirement Benefits Scheme - tax return data request

info@tonycarson.com <info@tonycarson.com>

12 November 2023 at 13:21

To: Emily McAlister <emily@retirement.capital>

Cc: Galina Williams <galina@retirement.capital>

Emily , nothing changed since last year – no income no anything.

Regards

Tony Carson

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From: Emily McAlister <emily@retirement.capital>

Date: Thursday, 9 November 2023 at 16:58

To: "info@tonycarson.com" <info@tonycarson.com>

Cc: Galina Williams <galina@retirement.capital>

Subject: Taipan Retirement Benefits Scheme - tax return data request

Hi Tony,

How are you?

We are preparing your scheme return and require some data as at 05.04.23 please:

Investment Unit Trust/OEIC
Automated Intelligence

I look forward to hearing from you.

Thank you.

Kind Regards

Emily McAlister

Retirement
Capital





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Data Processing Centre

Retirement.Capital

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