



Pension Transfer Form

Section A - Client information and transferring scheme details

Full name	David Hargreaves
Permanent residential address	1 West bank Dorking RH4 3BZ
Date of birth	5 June 1980
National Insurance number	JJ581907D
Vanguard Account number	VG0048066
Name of transferring scheme	Retirement.capital
Transferring scheme address	Merthyr Tydfyl Industrial Business Park Merthyr Tydfyl Wales CF48 4DR
Transferring scheme phone number	03303110088
Transferring scheme member reference number (e.g. policy number)	TSP Pension Scheme
Transfer type	Uncrystallised
Transfer request type	Full
Estimated transfer value	£176,130.00
Transfer method	Cash and/or Vanguard Funds Re-Registration

Transfer authority

By signing this form:

- I authorise, instruct and apply to you the scheme administrator to transfer sums and assets from the plan(s) as listed in section A of this form directly to Vanguard and to provide any instructions and/or discharge required by any relevant third party to do so.
- I authorise Vanguard, the current scheme administrator, any contributing employer and any financial intermediary named in this application to obtain from each other, and release to each other, any information that may be required to enable the transfer of sums and assets to Vanguard.
- I accept that in order to comply with regulatory obligations, Vanguard and the current scheme administrator named in this application may need to verify my identity and residential address, and may use credit reference agency searches and ask for my documents to verify my identity and address.
- Until this application is accepted and complete, Vanguard's responsibility is limited to the return of the total payment(s) to the current scheme administrator.
- When payment is made to Vanguard as instructed, this means that I shall no longer be entitled to receive pension benefits from the whole of the plan(s) listed in section A of this form where the whole of the plan(s) is transferring, or that part of the plan(s) represented by the payment(s) if only part of the plan(s) is transferring.

- I accept responsibility in respect of any claims, losses, expenses, additional tax charges or any penalties that Vanguard and the current scheme administrator may incur as a result of any incorrect, untrue, or misleading information in this application or given by me, or on my behalf, or of any failure on my part to comply with any aspect of this application.

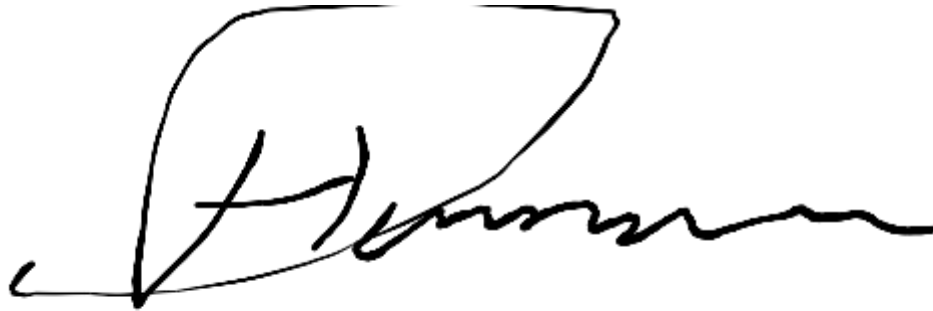
Client declaration

I have read the terms and conditions to the Vanguard Personal Pension.

I apply for the transfer of benefits from the pension scheme named above to the Vanguard Personal Pension and I authorise that the pension scheme pay the transfer value and/or make the asset transfer.

I confirm that I have checked the information above and that, to the best of my knowledge and belief, this information is correct and complete. Vanguard will hold and use personal information supplied by me and the registered asset holder/my current pension scheme administrator/trustee to arrange for the transfer of pension scheme benefits, set up and administer my Vanguard Personal Pension.

Client signature

A handwritten signature in black ink, appearing to be 'J. H. H.', written in a cursive style.

Date 27 January 2022