



Emily McAlister <emily@retirement.capital>

TR Ventures - Deposit & renal income

3 messages

Georgina Martin <georginam@retirement.capital>

15 December 2021 at 13:18

To: colin@chapter3fp.co.uk

Cc: gavin mccloskey <gavinm@retirement.capital>, Emily McAlister <emily@retirement.capital>

Hi Colin,

The deposit can be held in the pension scheme account if the tenant does not object to this.

We do not generally invoice for the rent, but we can have the invoices prepared for the next year if you wish. If the previous landlord (the company) received rent beyond their ownership of the property then that should be credited back by the company to the tenant. I believe the start date to be the 19th of November but I will let Gavin confirm this. He has seen your email and can expand on this tomorrow if needed.

Please also bear in mind that the quarterly VAT returns will need to be dealt with by the accountant.

If there is anything else we can help with in the meantime, please let me know.

Kind regards

Georgina

Retirement
.Capital

Web. <https://retirement.capital>

Phone: 0330 311 0088

Post Processing Center:

Office 12

Venture Wales Building

Pentrebach

Merthyr Tydfil

CF48 4DR

Head Office:

[18 Soho Square](#)[London](#)[W1D 3QL](#)

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Colin Bates <colin@chapter3fp.co.uk>

15 December 2021 at 16:15

To: Georgina Martin <georginam@retirement.capital>

Cc: gavin mccloskey <gavinm@retirement.capital>, Emily McAlister <emily@retirement.capital>

Hi Georgina

Thanks for the information.

I am sure the client can raise an invoice to the tenants. I guess the question is how is this recorded. Do you send HMRC a record of this invoice and the payment made into the pension account on an annual basis ?

Thanks

Colin Bates - Director



m: 07867988887

e: colin@chapter3fp.co.uk

w: www.chapter3fp.co.uk
43a Manor Dr , Manchester, M217QG

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From: Georgina Martin <georginam@retirement.capital>
Date: Wednesday, 15 December 2021 at 12:18
To: Colin Bates <colin@chapter3fp.co.uk>
Cc: gavin mccloskey <gavinm@retirement.capital>, Emily McAlister <emily@retirement.capital>
Subject: TR Ventures - Deposit & rental income

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Kind regards

Georgina

Web. <https://retirement.capital>

Phone: 0330 311 0088

[Quoted text hidden]

Georgina Martin <georginam@retirement.capital>

16 December 2021 at 09:47

To: Colin Bates <colin@chapter3fp.co.uk>

Cc: gavin mccloskey <gavinm@retirement.capital>, Emily McAlister <emily@retirement.capital>

Hi Colin,

We only report the total income received from the property for each tax year. No invoices are sent to HMRC.

Kind regards

Georgina

[Quoted text hidden]

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Kind regards

Georgina

Retirement
.Capital



Web. <https://retirement.capital>

Phone: 0330 311 0088

[Quoted text hidden]