

Policyholder name: Mr William Hugh Murray

Plan number: 8254814

Receiving scheme name: TJM Retirement Plan

We also need to ask you some questions about what you have been told by the receiving pension scheme, or anyone acting on their behalf.

Please delete as appropriate

Have you been offered a loan, savings advance, cash back, cash bonus, or other incentive as a result of this transfer?	Yes / No
Have you been advised that if you may be able to access the proceeds from this transfer before the age of 55 with no mention of having to satisfy any poor health condition?	Yes / No
Have you been advised that your transfer proceeds will be invested overseas?	Yes / No
Have you been promised a specific/guaranteed rate of return?	Yes / No
Are you being put under pressure to carry out a transfer quickly?	Yes / No
Are you aware of the costs and fees involved, and those involved in the ongoing investment?	Yes / No

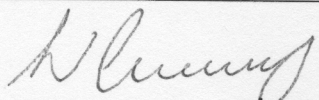
How were you made aware of the receiving scheme, did the scheme make the first contact (i.e. a cold call)?

Why are you looking to transfer?

Finally we just need you to sign to confirm that:

1. The answers I have given to the questions above are true?
2. I understand that if it is determined, at any time, that the answers to the above questions are incorrect or that the information I have provided is incomplete and/or incorrect that I will be responsible for any tax charges that arise including those that CIS may be charged as a result of relying on the information I provide.
3. I understand that such tax charges are normally 70% of the transfer value from my CIS pension policy.

Signature



Date