



Georgina Stuliglowa <georginas@pensionpractitioner.com>

Additional Investment

Robert Holmes <robert@carltonjames.co.uk>

16 September 2021 at 16:46

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Cc: David Nicklin <davidn@pensionpractitioner.com>

Hi Georgina

Please find attached a Payment instruction's for TGS Retirement Scheme summarised as:

Pension Scheme: TGS Retirement Scheme

Trustee Member: Edward Bailey

Investment Product: Carlton James Diversified Alpha Fund

Investment Amount: £40,000.00

Please note the application & supplementary memorandum is contained within the Linked Dropbox files, please also note that this is a top up DAF investment for this client & is therefore not reviewed by JAN.

Kind Regards

Robert Holmes

Director

Carlton James

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E Bailey signed mandate 1.pdf

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