Benefit Crystallisation Event Member Questionnaire

Scheme Name: TGS Retirement Scheme

Member Name: Edward Bailey

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- 1. I wish to draw all of my fund in Tax Free Cash and Income-
- 2. I wish to vest segments and take as Tax Free Cash and Income
- 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £30,000.00
- 4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?



If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme % SLA

DocuSianed by: Eddie Bailey Signed: 5C919340B8734BF.. Date: 3/2/2023