



Galina Williams &lt;galina@retirement.capital&gt;

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## Fwd: TFS Cargo Services Limited Retirement Scheme - Trustee Report and Scheme Tax Return - information required

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Emily McAlister <emily@retirement.capital>  
To: Galina Williams <galina@retirement.capital>

15 July 2022 at 14:17

----- Forwarded message -----

From: **Alan Kirby** <DAK@tfs-cargo.co.uk>

Date: Fri, 15 Jul 2022 at 11:36

Subject: RE: TFS Cargo Services Limited Retirement Scheme - Trustee Report and Scheme Tax Return - information required

To: Vikki Whitby <vikki@retirement.capital>

Cc: Emily McAlister <emily@retirement.capital>

DATED; 15<sup>TH</sup> JULY 2022

Dear Vikki,

I apologise to the late response to your below e-mail but it is been a hectic period and a dose of covid.

In response for the Pension period 6<sup>th</sup> April 2021 to the 5<sup>th</sup> April 2022 I have attached the following set of Documents.

- 1/ Lloyds Bank Deposit account statements also showing interest payments for each statement.
- 2/ Lloyds Bank Current Account statements
- 3/ Statements of value for Aviva Pension Plans numbers; E2270/1, 110002168, 110002169 & 110002170  
Which are held without further contributions since at least 2004 .
- 4/ TFS Cargo Services Retirement Benefit Scheme Benefit Crystallisation Events Statement.

There are no other assets , investments , Property , Shares or loans applicable to the TFS Cargo Services Retirement Benefit Scheme.

The Current & Deposit Bank Accounts have remained largely unchanged throughout the current the period 6-4-21 to 5-4-22 except for Bank charges.

The only movement has been in the Crystallisation of a further tax free cash payment of GBP 100,000.00 as

Per the Benefit Crystallisation Event Statement as attached.

I confirm no other movement of funds or investment actions apply to the this Financial period.

I hope the above information , and attached copy documents, will enable you to finalise the 2022 Trustee Pensions Fund report for submission to HMRC and if you have any questions please let me know.

I would request a copy of the 2022 Trustee report when finalised and submitted to HMRC.

Many Thanks & Best Regards

Alan Kirby

T.F.S. Cargo Services Ltd

Unit H

Hitchcock House

[5-6 Horton Road](#)

[Colnbrook, Berkshire SL3 0DF](#)

[United Kingdom](#)

Tel: +44 (0) 208 890 1311

Fax: +44(0) 208 890 3699

Mob: 07802-409478

*Celebrating 40 years in Freight & Logistics (1982-2022)*

All work undertaken by T.F.S. Cargo Services is subject to our standard trading conditions (BIFA Latest Edition). Copy on request.

Insurance is not included in any quote but TFS strongly recommend all shipments are insured.

All quotes are based on the information provided and all freight rates/surcharges are subject to change at short notice.