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BN15 8GB

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MS E MCALISTER
PENSION PRACTITIONER.COM LIMITED
DAWS HOUSE
33-35 DAWS LANE
LONDON
NW7 4SD



Plan number:
50652398
Your reference:
PT / NR210271C
Our reference:
WM23203456
Opal number:
4314408 (DC)

22 March 2016

Dear Ms McAlister

Prudential Personal Pension (UK registered pension scheme)

Pension scheme tax reference: 00605312RX
Plan holder's name: Mr Paul Twomey
Plan holder's date of birth: 31 July 1968
National Insurance number: NR210271C

Transferring benefits

The transfer of pension benefits from the Prudential Personal Pension Plan into The Climbing Academy Small Self-Administered Scheme has been made direct into the bank account detailed below:

- Account name: TCA SSAS
- Sort code number: 23 05 80
- Account number: *****567
- Amount: £42,977.81

The credit will be available within five working days from the date of this letter.

Calls may be monitored or recorded for quality and security purposes.

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- There is no record of bankruptcy or any other court orders
- We confirm the maximum tax-free cash payable at retirement is dependent on the rules of your scheme
- The transfer value does not include any pension credit, pension sharing, earmarking or divorce order
- The transfer payment is not subject to a court order under the Matrimonial Causes Act 1973 following a divorce
- The normal retirement age for the above contract is 55 to 75 years with effect 6 April 2010
- We confirm that our scheme is a Personal Pension Scheme. Therefore "Equalisation" is not applicable
- No benefits have crystallised under the above plan
- The above transfer is not part of a block transfer
- There is no entitlement for protection of lumpsum in the above plan
- There are no guaranteed annuity rates on the above plan
- The transfer is not the result of a registered pension scheme wind up

A money purchase annual allowance effective date is not held for this plan holder.

We no longer complete questionnaires or application forms for transfer payments from our Personal Pension Plan and have therefore provided the information that you need in this letter. If you need any further information, please let us know and we'll provide this. If you'd like your questionnaire or application form returned, we can arrange to send you a copy of its scanned image. Unfortunately, we're unable to return the original to you.

How to get in touch with us

If you've got any questions, or if there's anything else we can do to help, please get in touch. Please have the plan number to hand when you contact us.

Post: Write to us at Prudential Customer Services, Lancing, BN15 8GB

Phone: 0845 640 2000 or +44 178 644 8844 if phoning from abroad. Our lines are open between 8am to 6pm, Monday to Friday.

Yours sincerely



Tracy Harris
Customer Service Director

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