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Helen Potts AJ Bell Youinvest 4 Exchange Quay Salford Quays Manchester M5 3EE

08 July 2022

Dear Helen,

## **Richard Emerson - TCA SSAS**

Thank you for your letter dated 29 June 2022. Please see below as per your request:

00818573RX is TCA SSAS pension scheme tax reg number Total transfer value is £100,070.59 Yes there are crystallised benefits Uncrystallised value is £7,091.52 Crystallised value is £92,979.07 One tranche in flexi access drawdown £158,775 was crystallised on 31st May 2019. Of this, £119,081 was designated to drawdown and the remaining £39,694 was paid out as PCLS LTA used 15.05% on 31 May 2019 No FAD income has ever been paid, only the PCLS stated above No capped drawdown No transitional protection No bulk transfer No pension sharing order No earmarking order Member is not subject to reduced MPAA as no drawdown income has been paid Member is under 75

I trust this is all of the information you require. If there is anything else, please do not hesitate to contact me. Please note that any correspondance can be emailed to me or posted to me at the address above.

Yours sincerely

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Emily McAlister Administrator