

Emily McAlister <emily@retirement.capital>

TCA - Vanguard forms

2 messages

Emily McAlister <emily@retirement.capital>
To: Simon Carlin <simon@thelostcoin.co.uk>

29 June 2022 at 15:08

Hi Simon,

I have located all forms now - sorry about that! Sometimes we can't see for looking.

Let me look at these tomorrow and make a start if that is ok?

Thanks Emily

Retirement .Capital





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3 attachments



TCA SSAS-Vanguard Transfer-LOA Information Request-Robin Sutton 22062022.pdf 3232K



TCA SSAS-Vanguard Transfer -LOA Information Request-Paul Twomey 22062022.pdf



TCA SSAS-Vanguard Transfer 14062022.pdf 3568K

Simon Carlin <simon@thelostcoin.co.uk>
To: Emily McAlister <emily@retirement.capital>

29 June 2022 at 16:01

That's fine

I have the transfer values as follows:

Alan £66,082.87

Paul £54,075.36

Rob £48,735.86

Regards,

Simon Carlin

The Lost Coin Financial Planning Ltd ... "finding true wealth"

Call us on 0117 230 5077 or book an appointment on calendly.com/TheLostCoin

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