

Any questions?

You can contact us on:

Tel: 0845 900 0815

Fax: 0845 304 1122
We are open 8:30am to 5:30pm Monday to Friday

We may record or monitor your call.

Mr B Davis Pension Practioner Daws House 33-35 Daws Lane London NW7 4SD

Your reference is NH233423A

Visit our website at aviva.co.uk

21 November 2012

Dear Mr Davis

We have been asked to transfer the following to you.

## Payment details:

Aviva Plan	Payment	Total	Payment Ref.
PP44173307	Method BACS	£1,790.34	SUSAN
FF44173307	BACS	21,730.04	BAXTER

Plan holder S Baxter

Plan number PP44173307

BACS payments will credit in 3-5 working days.

This payment has been issued by the Aviva Personal Pension Plan, a registered pension scheme under Part 4 of the Finance Act 2004. This value will be applied to secure benefits under Pension Practioner, being a registered pension scheme under Part 4 of the Finance Act 2004.

It is not current practice to complete application forms and questionnaires for other providers as Aviva receives a large number of requests of this type and they are often in different formats. We trust the information provided in the statement overleaf will satisfy your requirements.

A statement is enclosed which confirms all the details of the transfer.

Enclosures:

**Transfer Statement** 

Aviva

Norwich Business Capture Centre PO Box 520 Norwich NR1 3WG

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## We're here to help

If you have any questions about anything in the statement, please give us a call on 0845 900 0815.

Yours sincerely

**Hugh Hessing** 

**Customer Services Director** 



## **Transfer Statement**

Plan number

PP44173307

Plan holder

Susan Baxter

Proportion of plan settled

Full Value

Transfer Value

Settlement date

09 November 2012

Non Protected Rights:

£1,789.34

Untaxed interest due to late payment

£1.00

Total amount transferred

£1,790.34

Aviva Scheme Details

Pension Scheme Tax Reference Numb er.

00605426RG

This payment is not part of a bulk transfer.

Lifetime Events

No tax free cash has been paid from this plan.

No benefits have been crystallised.

Legal Information

This transfer payment is not subject to any Trust.

Our records do not show that this plan is subject to any bankruptcy or assignment.

Our records do not show that the transfer payment is subject to any earmarking orders.

The transfer payment does not include an amount in respect of pension credit and is not subject to a pension debit in terms of Section 29 of the Welfare Reform and Pensions Act 1999.

The payment represents all of the benefits for this plan and ends our liability.