

HM Revenue and Customs
Pensions Schemes Services
BX9 1GH

Date: 17/05/2021

Dear Mr Bhandal,

Stocks Family SSAS
Your Ref: APSS530
SRN: S0000005693

Thank you for your letter dated 7 April 2021. Please find below the requested information to assist with the registration of Stocks Family SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. RC Administration Limited is the only administrator of the scheme.
4. Please find enclosed a copy of the resolution appointing RC Administration Limited to act as the Registered Administrator for the scheme.
5. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
6. The scheme is intended to have two members. Please see the members details below:

Daniel Paul Stocks
Address: 140 Burncross Road, Chapeltown, Sheffield, South Yorkshire, S35 1TG
NI Number: JM888049B
Phone Number: 07841586153

Laura Jayne Stocks
Address: 140 Burncross Road, Chapeltown, Sheffield, South Yorkshire, S35 1TG
NI Number: JJ163208A
Phone Number: 07805 522 101

7. The scheme is being set up for two members listed above. The Trustees do not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
8. The scheme will be funded with contributions from the sponsoring employer, the level of which will depend on the company's performance. Mr Stocks would ideally want to contribute to the maximum allowable level, but cannot anticipate at this point whether or not this target can be met. As the level of contributions is uncertain at this point, there is no business plan in place as yet. The fund will take time to build, however, the investments being considered are regulated funds and commercial property at a later stage.
9. The value of the fund at the end of year one is difficult to anticipate, due to the reasons stated above. If circumstances allow, it could possibly be of approximately £50,000 plus investment income.
10. The scheme will not be offered for auto enrolment.
11. Employer adhered to the scheme:

Employer Full Name: DPS Facades Ltd
Address: 6 Churchill Way J35a Business Park, Chapeltown, Sheffield, United Kingdom, S35 2PY
Phone Number: 01142434488
Number of people employed: 12
Registered for tax with HMRC: Yes
PAYE Ref: 673/LA4570
VAT Ref: 918127523
Corporation Tax Reference: 1979813906
Partnership Tax Reference: N/A
Self-assessment tax reference: N/A. Employer is not an individual

12. N/A

13. Scheme Trustees:

Daniel Paul Stocks

Address: 140 Burncross Road, Chapeltown, Sheffield, South Yorkshire, S35 1TG

NI Number: JM888049B

Phone Number: 07841586153

Laura Jayne Stocks

Address: 140 Burncross Road, Chapeltown, Sheffield, South Yorkshire, S35 1TG

NI Number: JJ163208A

Phone Number: 07805 522 101

The trustees mentioned above are also the scheme members.

Scheme Administrator:

RC Administration Limited

Company Number: 12409200

Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number: 07535010480

RC Administration Limited, which I am a director of, is a SSAS administration company. I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details

Michael Crocker

Gravitate Accounting

Address: Unit 13E, 92 Burton Rd, Neepsend, Sheffield S3 8BX

Phone Number: 0746008264

Should you require any further information, please advise me accordingly.

Yours sincerely,

David Nicklin (CERT PFS)
Director
For and in behalf of
RC Administration Limited
Enc.