

**Benefit Crystallisation Event  
Member Questionnaire**

**Scheme Name:** .....Staffordshire Business Systems EPS.....

**Member Name:** .....Colin Taylor.....

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £50,000
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: .....

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

**Name of Registered Pension Scheme**

**% SLA**

Signed:

Date: 18 April 2008

## Lifetime Allowance Certificate

**Scheme Name:** .....  
Staffordshire Business Systems EPS

**Member Name:** .....  
Colin Taylor

Does any of the following protections apply?

Enhanced Protection            ~~XX~~ / N

Primary Protection            ~~XX~~ / N

Fixed Protection 2012        ~~XX~~ / N

Fixed Protection 2014        ~~XX~~ / N

Individual Protection 2014    ~~XX~~ / N

Fixed Protection 2016        ~~XX~~ / N

Individual Protection 2016    ~~XX~~ / N

Rate of lifetime allowance at the time of BCE:

£1,650,000

Percentage of lifetime allowance remaining before this BCE:

100%

Percentage of lifetime allowance under this BCE:

03.030%

Percentage of lifetime allowance after this BCE:

96.97%

Date of BCE:

18/04/2008

Amount of BCE used:

£200,000.00

Signed:

**For Scheme Administrator**

Date: